



MARION COMMUNITY FOUNDATION

As your community foundation, we strive to:

- Assist **generous donors** in creating funds that provide grants & scholarships
- **Partner** with area nonprofits to focus resources on positive community change
- Create an impact through **grants & scholarships**
- **Manage** our assets so that endowed funds benefit the community forever
- **Support** the well-being of our **community**

For **You**. For **Marion**. Forever.

AGENCY FUNDS 2025

AGENCY funds are established by nonprofit organizations to set aside funds for programming, provide security for unforeseen obstacles, prepare for planned growth, or build an investment strategy. They are a convenient way for loyal and regular supporters to donate.



Agency Funds Honor Donors

One of the most impactful ways to demonstrate the capacity of Agency Funds is to look at the work of the Marion Technical College Foundation (MTCF). They have created **50+ named funds** with Marion Community Foundation and use them to both honor supporters of the college and to support scholarships for current students.

Marion
Technical College

Making an Impact Year After Year

The Marion Area Humane Society's agency fund provides an annual grant that, in 2024, helped with much needed repairs to their building's heating, cooling and ventilations systems. This building houses hundreds of animals each year and keeping them warm in the winter and cool in the summer is vital.

According to Board President, Brittany McKinnis, "The Humane Society's Agency Fund at the Marion Community Foundation has provided funds for important projects each year. We appreciate that the fund's principal is growing, yet still providing annual grants for repairs and needs like the HVAC system."



LEAVE A LEGACY

Your organization's donors can leave a **legacy** that supports the charity in perpetuity through planned giving to an Agency Fund at Marion Community Foundation. Planned giving includes:

- **bequests** ■ **wills or trusts** ■ **life insurance** ■ **transfer upon death accounts**

and other financial vehicles that transfer assets after death to an Agency Fund at Marion Community Foundation. Your donors can also give during their lifetimes with gifts of cash, stock, or a Qualified Charitable Distribution from an IRA (must meet IRS qualifications).

For more information, call Theresa Lubke, Donor Relations Manager, at 740-387-9704.