

Types of Charitable Endowment Funds



Don & Betty Jerew's Emanuel Lutheran Church Fund

Created in 2005, this fund both honors its namesakes and annually benefits Emanuel Lutheran Church.



Marion County Children Services

Marion County Children's Home

The programs and needs of Waddell Village and Marion County Children Services have benefitted from gifts to the Marion County Children's Home Endowment Fund since 2005.



MARION COMMUNITY FOUNDATION

For You. For Marion. Forever.

Consider an **Agency** Fund if you:

- Represent a nonprofit organization
- Want to support your programs and operations in perpetuity
- Want to diversify investments
- Want to provide an easy way for donors to support your organization

Help ensure lasting sustainability for a nonprofit of your choice. An Agency Fund can help organizations set aside funds for specific programming, provide security for unforeseen obstacles, prepare for planned growth, or build an investment strategy.

We work closely with you to help establish the fund that achieves your organization's needs for today and in the future. An Agency Fund protects the capital of an organization, demonstrates long-term financial planning, and can also provide a relatively steady source of income. You can use cash, stock, or other assets to create a named fund.

Key Benefits

- For nonprofit organizations with IRS 501(c)(3) status
- Supports the growth and stability of your organization
- Demonstrates security and vision to leverage current funding opportunities for your organization
- Increases investment efficiencies—funds are pooled to receive maximum return and lower fees
- Provides a relatively constant source of annual income
- Provides an organized and accessible opportunity for donors to contribute to your organization
- Builds your endowment through planned gifts and estate planning strategies

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