

Appendix

Mission

*Our mission is to continually improve the Marion area community through **philanthropy, leadership, & civic engagement.***

Our Staff



DEAN L. JACOB is Marion Community Foundation's President and Chief Executive Officer, following careers in law and education. He is a graduate of River Valley High School, the University of Notre Dame, and The Ohio State University College of Law. He had been an attorney in private practice since 1986, concentrating much of his practice in estate planning and probate. In 1998, Dean changed to a part-time law practice and became a teacher at River Valley Middle School. Active in the community, he has served as president of the Marion County Bar Association, Marion Rotary Club, Marion Noon Kiwanis, the River Valley Education Foundation, and St. Mary Parish Pastoral Council. Dean is a past member of the board of directors of United Way of Marion County, the Marion Area Chamber of Commerce, and the Wopat Family YMCA. Born and raised in Marion, he and his wife, Sue, have two adult children, Kate and Austin, and one grandchild, Jake. DeanJacob@MarionCommunityFoundation.org



JULIE PRETTYMAN is the Vice President and Director of Programs for Marion Community Foundation. Julie earned a bachelor's degree in business marketing from The Ohio State University. She has previous experience with volunteer development, grants program management, and donor relations at the Ohio 4-H Foundation. She has an extensive background in project management and office administration, organization and process development, and strategic and business planning. Her career includes positions at CT Consultants (formerly Floyd Browne Group), Goodwill, March of Dimes, and The Ohio State University at Marion. Julie and her husband, Cy, reside in the New Bloomington area. JuliePrettyman@MarionCommunityFoundation.org



DIANA RINESMITH is Marion Community Foundation's Office Manager. Diana joined the staff in June 2001 after serving as office manager for a local dentist and an administrative assistant for Customization Services with Exact Macola Software. She lives in Marion and has a daughter, Terra. Diana@MarionCommunityFoundation.org

Appendix

*Our vision is a
generous, educated, healthy,
collaborative & vibrant
community.*

LORI S. STEVENSON is the Communications Manager for Marion Community Foundation. She holds a journalism degree from Bowling Green State University and has made a 30-year career in nonprofit public relations. Her areas of expertise include marketing communications, media relations, publications, and social media management. Prior to joining the staff, Lori served as a marketing consultant to the Foundation, helping to launch its newsletter, *Legacy*, and serving as editor for 15+ years. A life-long resident of Marion, she and her husband, Jim, have three children.

LoriS@MarionCommunityFoundation.org

DIANE MAULT is the contracted bookkeeper and accountant for Marion Community Foundation, having served since 1999. A lifelong resident of Marion County, Diane and her husband, Richard, have owned and operated a local bookkeeping and tax preparation business for 39+ years. Her community involvements include: Marion County Historical Society, Marion Speech & Hearing Center, Stengel-True Museum, Love INC of Marion County, and Marion Investment Trust, among others.

The couple has three married children. *d1m@MarionCommunityFoundation.org*

KATHY CONLEY is Marion Community Foundation's Operational Assistant. She maintains the Foundation's databases, mailing lists, and reports, as well as assists all other staff. Her areas of expertise are systems, finance consolidation reporting & variance analysis. A Marion resident since third grade, Kathy holds an associate degree from Marion Technical College and has previously worked at the former Community Memorial Hospital and 40+ years in the telecommunications industry. She has two adult children in the area. *kathyconley@marioncommunityfoundation.org*

JOHN COLLA serves Marion Community Foundation as Chief Investment Officer on a contract basis. He is a Managing Director with Cleveland-based Clearstead, an independent institutional and wealth advisory firm. John has nearly a decade of experience with investment markets, is a CFA Charterholder, and holds degrees and certificates from the University of North Carolina, Youngstown State University, and Hiram College. *jcolla@clearstead.com*

Vision

